



5th January 2026

Dear Shareholder,

General Meeting of Northampton Saints Plc

I am pleased to enclose Notice of a General Meeting (the "GM") of Northampton Saints Plc, to be held on Thursday 29th January 2026 at 11am at cinch Stadium at Franklin's Gardens. Shareholders are invited to join the Meeting in person and full details can be found in the Notice. If you do not plan to attend the GM, you can still vote on the resolutions using the enclosed Proxy Form. Please do read the Explanatory Notes before voting.

The resolutions to be proposed at the GM are one ordinary resolution (resolution 1) and three special resolutions (resolutions 2-4) which are together proposed with the purpose of granting the Club's Board of Directors (the "Board") the ability to raise up to £4m through the issue of new shares in the Club (the "New Shares") and to issue the New Shares without offering them first to all of the Shareholders of the Club (the "Shareholders").

This investment will play an important role in helping to secure the Club's financial position. The Gallagher Prem remains very competitive. The rugby product is extremely compelling and more teams than not will feel they have a realistic chance of achieving a top-four finish. We feel that Northampton Saints are in a very strong position to compete at the highest level and are eager to ensure this remains the case into the future.

At the same time, the sport's financial model remains challenging, and all Clubs continue to report annual losses. At Northampton Saints, we are proud of the progress we are making towards financial sustainability. In 2024-25, revenue grew to record levels and the Club generated cash from its operations. The Club is not, however, immune from the sport-wide challenges. This cash injection is an important part of our plans to ensure that the Club can continue to pursue excellence on and off the pitch. I hope that these resolutions will have your support at the GM.

Keeping in Touch

We would like to be able to communicate with you by email, which is quicker and more efficient, better for the environment and, of course, cheaper. If you have not received this Notice by email, it means we do not have your email address on our Shareholder database, or that you have opted out of receiving electronic communications. If you are happy for us to do so, please send an email to companysecretary@northamptonsaints.co.uk giving us your permission to send shareholder communications by email.

Yours Sincerely,

A handwritten signature in black ink.

Ella Bevan
Chairman